



# Customer Interactions Nairobi



[andreas.stuber@expertflow.com](mailto:andreas.stuber@expertflow.com)

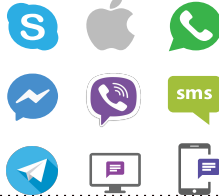
## Customer

Voice/  
Video



WebRTC

Chat



Social  
Pages



WWW



Marketing Campaigns



## Voice/Video

AI, Speech recognition, Voice  
and Chatbots



## Chat

## WWW Activities

## Agent

PBX/ Callcenter



GENESYS

Unified Agent Desktop

ORACLE

salesforce

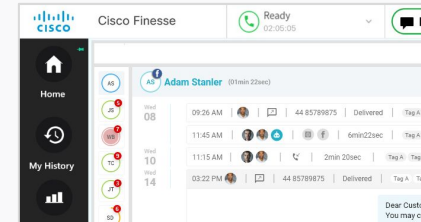


ORACLE  
SERVICE CLOUD

SAP CRM



Microsoft  
Dynamics CRM



# Customer Interaction, Hybrid Chat, EF CC, PCS, Outbound Campaigns, Contact Center all-in-one

Multiple Chat Sessions

John's History Across Identities

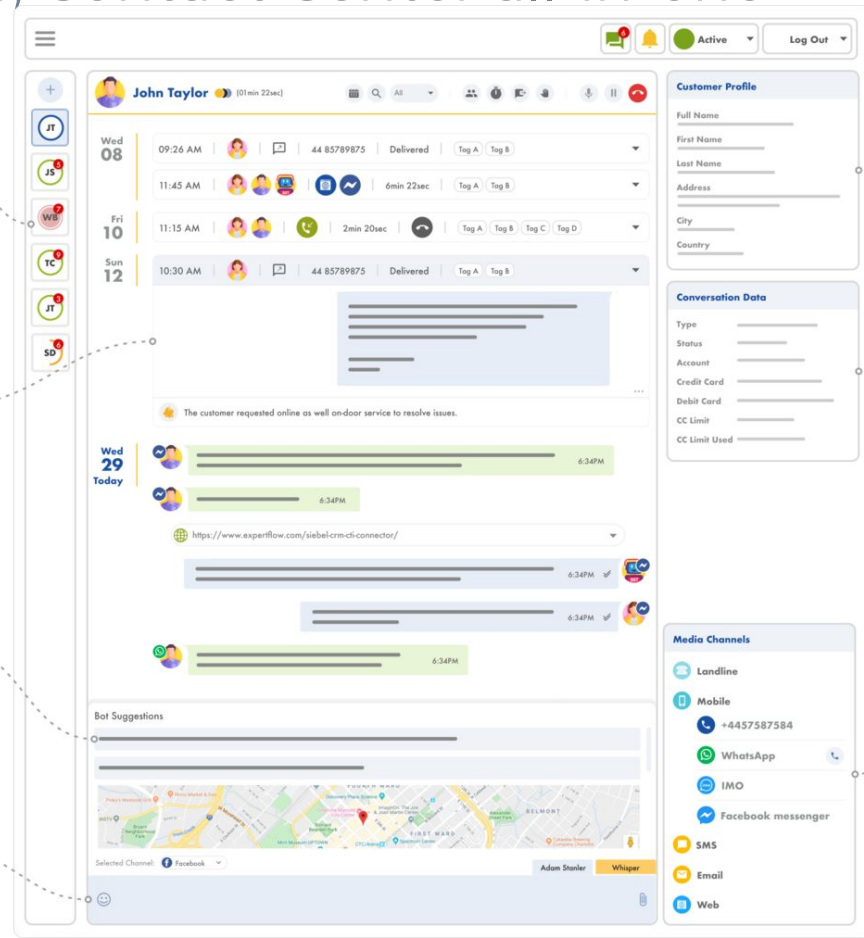
Actions By Digital Assistant

Manual Actions By Agent

John's Profile

Slots

John's Identities



The screenshot displays the ExpertFlow contact center interface. At the top, there's a header with a menu icon, a user profile for John Taylor (Active), and a Log Out button. Below the header, a sidebar on the left shows a list of chat sessions with icons for John Taylor (JT), John Smith (JS), and others. The main area shows a chat session with John Taylor, including a timeline of messages and a map. On the right, there are panels for Customer Profile, Conversation Data, and Media Channels. The Customer Profile panel shows fields for Full Name, First Name, Last Name, Address, City, and Country. The Conversation Data panel shows fields for Type, Status, Account, Credit Card, Debit Card, CC Limit, and CC Limit Used. The Media Channels panel shows options for Landline, Mobile, WhatsApp, IMO, Facebook messenger, SMS, Email, and Web. The chat session itself shows a timeline of messages, including a message from John Taylor at 09:26 AM, a message from the agent at 11:45 AM, and a message from John Taylor at 11:15 AM. The chat session is currently active, and the agent is visible in the chat window.

# Forms/ Interaction Attached Data (IAD/ Conversation Metadata)

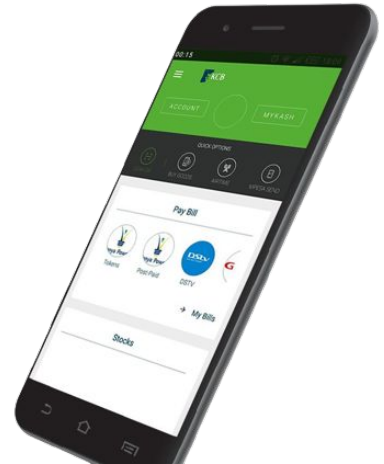
- Structured Information attached to an Interaction that can be used for reporting (key-value pairs defined by each company)
- Clients
  - Pre-Chat forms/ Visual IVR
  - Post Collaboration Survey
  - Chat-/Voicebot Forms
- Agent
  - Agent Guidance
  - Call Tagging/ Attached Data
- Supervisors: Quality Assurance with Voice Recording



## Secure Mobile Banking App (award-winning bank in South Africa)

- Multi-channel communication
- Separate rooms for customer care and private banker (voice, video, chat)
- Voice, video, screen share, chat in parallel
- Calendar appointments with banker / callback

Communication context aligned with mobile app





## Public website / Social media

*UAP insurance, KRA, Housing Finance  
or marketing (all industries)*

- Voice / Video from Website
- Chat over other channels (Whatsapp, FB messenger, Telegram, SMS chat, Viber, ...)
- Digital Marketing Solution
  - Inbound campaigns (tracking / popup)
  - Outbound campaigns (Email, call, chat)
- Social media (FB, Instagram) and engagement (reply to comments)
- Customer identification and authentication

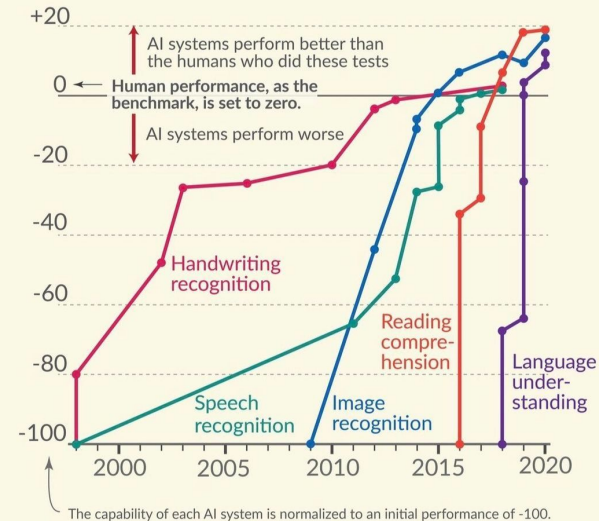
# Artificial Intelligence

- *Lower cost, 24x7 availability with self service*  
*faster resolution and more secure service*  
*better visibility and predictability*

- Chatbots
- Conversational IVR with speech recognition
- Voice and Face Biometric authentication
- Agent assistance: Next best action
- Emotion and insult detection
- Transcription
- Coming: topic clustering, Automated Email handling

## Language and image recognition capabilities of AI systems have improved rapidly

Test scores of the AI relative to human performance






Artificial Intelligence (AI) is increasingly being used to improve the customer experience in various industries. Customer service is no exception, as AI technology offers various benefits that can enhance customer support operations. Here's how AI is transforming the customer service landscape.



1. **Automated Customer Service:** AI-powered chatbots can handle customer inquiries and provide instant assistance 24/7. Chatbots can handle simple questions and requests, freeing up human customer service representatives to handle more complex issues.
2. **Personalized Experience:** AI can analyze customer behavior, preferences, and purchase history to provide personalized support and recommendations. This not only enhances the customer experience, but also improves customer satisfaction and loyalty.
3. **Predictive Analytics:** AI can predict customer behavior, allowing companies to anticipate customer needs and offer proactive support. This can help reduce customer frustration and increase customer satisfaction.
4. **Increased Efficiency:** AI can automate repetitive tasks and processes, freeing up time for customer service representatives to focus on more complex issues. Additionally, AI can quickly analyze vast amounts of data to provide solutions to customers in real-time.
5. **Improved Accuracy:** AI algorithms can quickly analyze and process vast amounts of data, reducing the risk of human error. This leads to more accurate and consistent support, improving the overall customer experience.

In conclusion, AI is playing a crucial role in enhancing the customer service experience. From providing instant support through chatbots to personalizing the customer experience, AI is transforming the way customer service is delivered. Companies that embrace AI in their customer service operations are well positioned to stay ahead of the competition and improve customer satisfaction.





# Artificial Intelligence, Step 2 - predict customer behavior

## Example: Raiffeisen, Mobiliar, Swisscom

Which customers are...

- ... worth calling for a product?
- ... best served over which channel?
- ... have which risk profile?
- ... avoiding taxes?
- ... have insurance coverage for an incident?

Start with free open-source; pay-per-use POC's

=> continuous improvement of models with your own data

# Raiffeisen Bank Switzerland

How does sales analytics generate value?

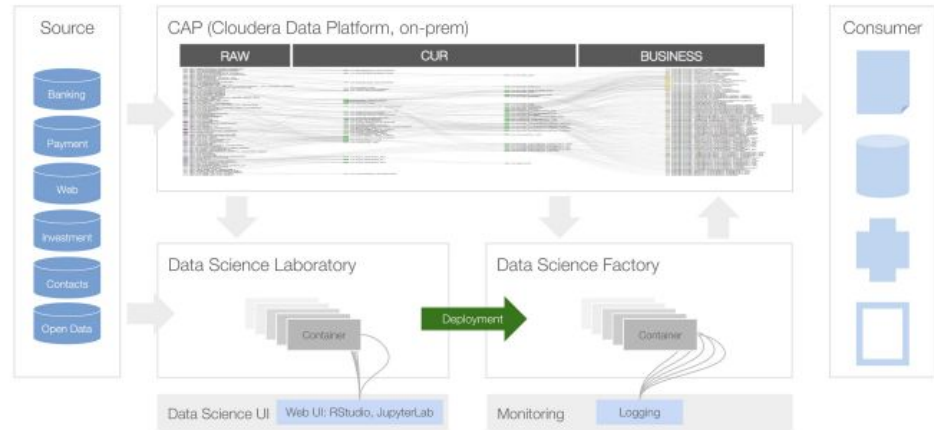


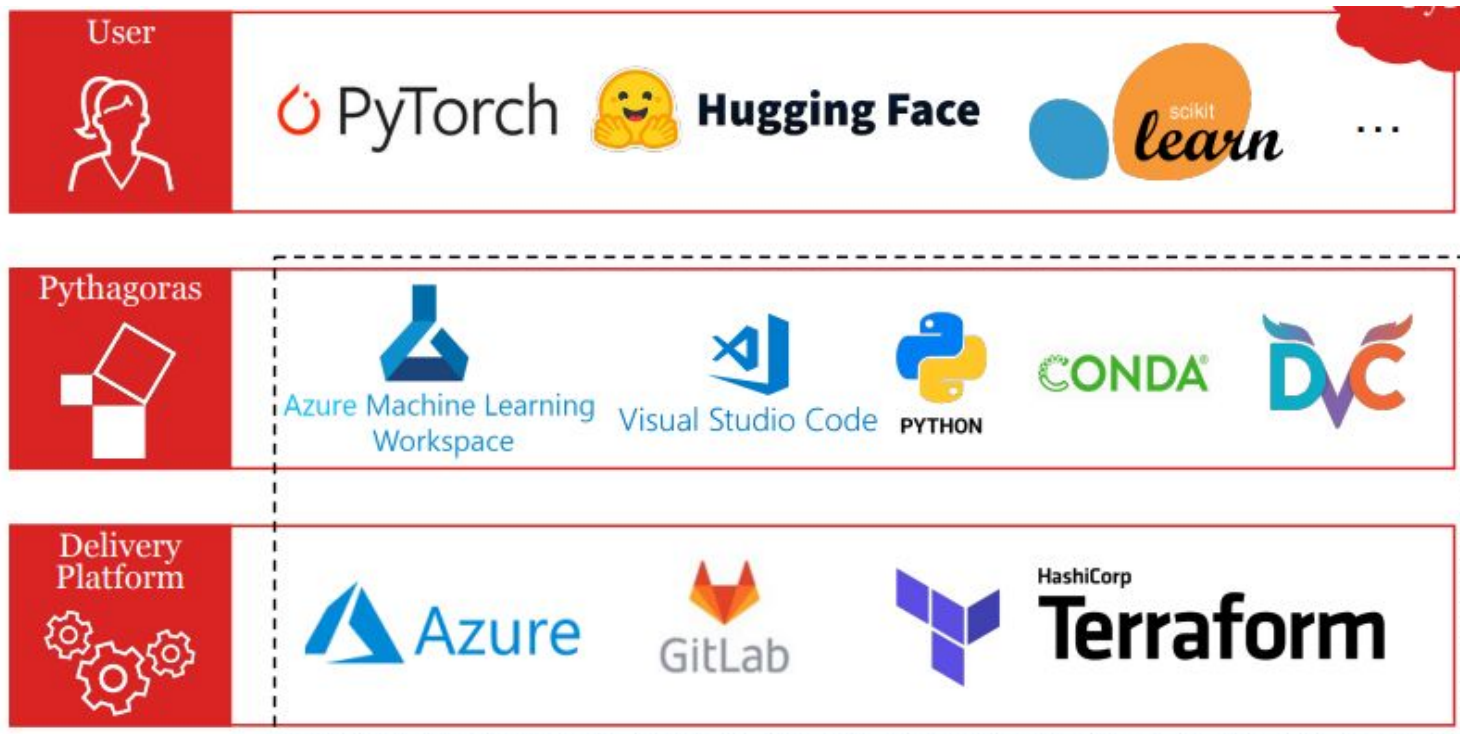
- Impact of good selection: efficient allocation of time and money
- Limited time availability & budget (Data Scientists and client advisors)

# AI in a Swiss Bank (3.6 Mio private and 218 k bus customers)

## Foundation: Customer Analytics Platform (CAP)

- 100+ Users
  - Business Analysts, Data Scientists
  - Customer Analytics, Marketing, Risk
- Data Science
  - R, Python, SQL
- Technology
  - Cloudera Data Platform
  - Lab-UI and Factory running in project-specific Docker Containers
  - Azure DevOps Server







# Swiss Insurance

## NLU for damages and compensations

### Daten

**2.8 Mio. Schadenfälle** waren verfügbar für die ML Modellentwicklung

#### Prädiktoren:

Schadenbeschreibungen in Textform

- Geschrieben von Mitarbeiter:innen ODER Kund:innen
- Deutsch > Franz. > Ital. > Engl.
- Z.b.

Das Fahrzeug war parkiert and der  
Foobar-strasse in Bazhausen.  
Hagelschaden auf dem Dach und der  
Motorhaube.

#### Zielvariablen:

- Schadentyp (**55 Klassen**)  
→ e.g. "Motorfahrzeug Kasko"
- Schadenursache (**114 Klassen**)  
→ e.g. "Hagel"
- Entschädigungsart (**89 Klassen**)  
→ e.g. "Reparatur"

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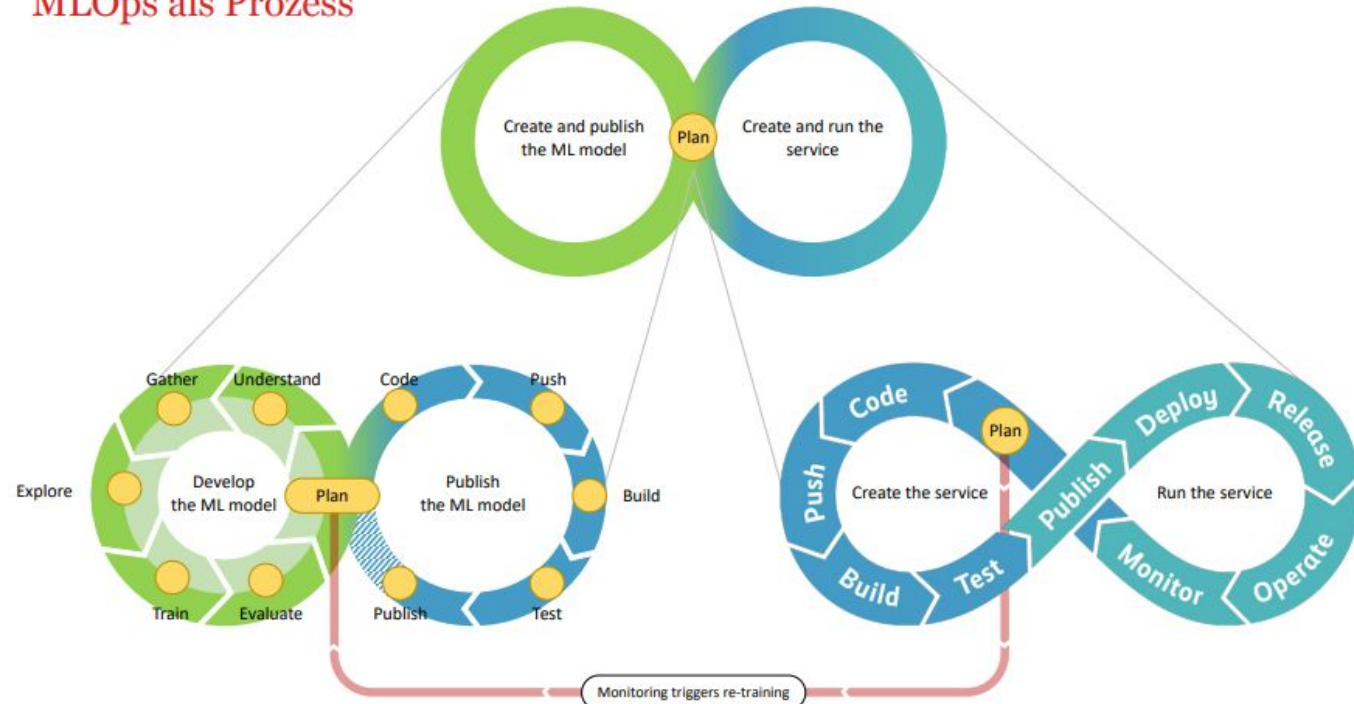
#### Train-Validation-Test split:


- 80% Trainings-Datensatz
- 10% Validierungs-Datensatz
- 10% Test-Datensatz

# Swiss Insurance: Machine Learning is a process

## Continuous improvement of prediction models

### MLOps als Prozess





# We are moving to cloud-native

*Reduce cost, increase feature deployment speed*



- Expertflow will provide software as secure cloud solution, including voice (or use Cisco, microsoft Teams, Genesys)
- PII data and (time sensitive) voice located in Kenya or on-prem
- Cost reduction: No servers, pay advanced features as you use (AI, Business Intelligence)
- Continuous enhancements, upgrades (managed CI/ CD by Expertflow)
- Flexibility: Pay per use, test new features easily

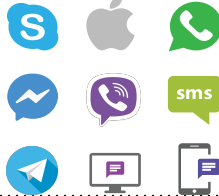
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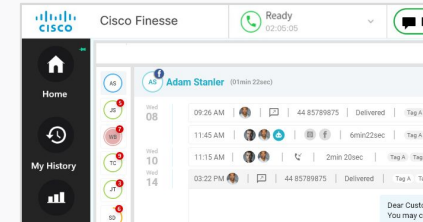


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# Thank You!

For more info visit:  
[www.expertflow.com](http://www.expertflow.com)